

Pre-screen Request Form

If you have a unique scenario that you would like to pre-screen with us, please email me a copy of the 1008/1003, credit and advise of the total post-closing asset reserves. Please know that exception and unique scenario approvals can void the exception if there is a material deviation from the originally-stated loan scenario.

Use this to form to pre-screen a loan scenario. Please attach the 1008/1003, credit report and advise of all post-closing asset reserves.

Please note: This is a pre-screen only; we will need to evaluate the application, credit, income, assets, and collateral documents to render a final decision.

BORROWER NAME		CO-BORROWER NAME (IF APPLICABLE)	
1 ST MORTGAGE LOAN AMOUNT \$	2 ND MORTGAGE LOAN AMOUNT \$	LTV/CLTV	FRONT END DTI/BACK END DTI
CREDIT SCORE(S)	CREDIT ISSUES (BANKRUPTCY, FORECLOSURE, SHORT SALE, COLLECTIONS, DELINQUENCY, ETC.)		
RESERVES (PROVIDE AMOUNT POST-CLOSING, GIFT, SOURCE, ETC.) \$			
PROPERTY TYPE		LOCATION	
EMPLOYER	PROFESSION		YEARS AT JOB
OTHER RELEVANT EMPLOYMENT DETAILS (GROSS INCOME, COMMISSION/BONUS, OTHER INCOME SOURCES, ETC.)			
PLEASE USE THIS SPACE TO PROVIDE ANY ADDITIONAL INFORMATION AN UNDERWRITER WOULD NEED TO CONSIDER			