

Submit your loan files via our Partner Portal at partners.quorumfcu.org/partner-portal

New users ready to submit a loan file, please visit our site at partners.quorumfcu.org/partner-portal to register and gain access and user credentials.

Please contact your Mortgage Account Executive for more information:

Email: mortgagesales@quorumfcu.org

Loan Purpose <input type="checkbox"/> Simultaneous Purchase <input type="checkbox"/> Simultaneous Refinance <input type="checkbox"/> Standalone <input type="checkbox"/> Delayed Standalone	Occupancy Type <input type="checkbox"/> Primary Residence <input type="checkbox"/> Second/Vacation Home <input type="checkbox"/> Investment	Property Type <input type="checkbox"/> Single Family <input type="checkbox"/> 2-4 Units <input type="checkbox"/> Condo <input type="checkbox"/> PUD
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HELOC loans > \$250,000 must be prescreened prior to loan submission. Prescreen Requirements: Please email your Mortgage Account Executive a copy of the Transmittal Summary (1008), URLA (1003), copy of the credit report and provide a breakdown of all assets. We understand that assets may not be required for your 1st mortgage file but, Quorum may verify if needed. We look at the reserve asset amount when rendering decisions on higher risk HELOCs as it relates to Quorum's overall credit risk exposure.

1st Mtg Loan Amount: _____ 2nd Mtg Loan Amount: _____ Estimated Property Value: _____ LTV/CLTV: _____ FICO: _____ DTI: _____ Post-closing Asset Reserves: _____ Clarification on adverse credit history (past or present): _____	Company Name: _____ Company NMLS #: _____ Loan Officer Name: _____ Loan Officer NMLS #: _____ Loan Officer Telephone #: _____ Loan Officer Email: _____ Processor Name: _____ Processor Email: _____ Processor Telephone #: _____ Branch NMLS #: _____
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Borrower Contact Information Borrower Name: _____ Best Contact #: _____ Borrower Email: _____ Co-Borrower Name: _____ Best Contact #: _____ Co-Borrower Email: _____	Title Company/Escrow Agent Information Title Company Name: _____ Title Company Telephone #: _____ Title Company Email: _____ Escrow Agent Name: _____ Escrow Agent Telephone #: _____ Escrow Agent Email: _____ Signing Date (Dry State) _____ Closing Date: _____ Contingency Date: _____ Rate Lock Exp. Date: _____
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Mortgagee Clause for HOI & Flood Insurance: Quorum Federal Credit Union, ISAOA ATIMA, C/O Central Loan Administration and Reporting, PO BOX 202028 Florence, South Carolina 29502-2028

Mortgagee Clause for title: Quorum Federal Credit Union, ISAOA ATIMA, 2500 Westchester Avenue, Suite 411, Purchase, NY 10577

Items Needed for Initial Conditional Approval

Simultaneous Purchases/Refinances <input type="checkbox"/> Mismo 3.4 File <input type="checkbox"/> Quorum's Home Equity Acknowledgement <input type="checkbox"/> Loan File Submission Form <input type="checkbox"/> 1003/1008 (URLA Lender page must be included) <input type="checkbox"/> AUS Findings (if applicable) <input type="checkbox"/> All applicable Income Docs- per FNMA guidelines <input type="checkbox"/> Asset Docs (if applicable) <input type="checkbox"/> Mortgage Statements, Taxes and Insurance for all REO's owned	Delayed Standalone <input type="checkbox"/> Mismo 3.4 File <input type="checkbox"/> Quorum's Home Equity Acknowledgement <input type="checkbox"/> Loan File Submission Form <input type="checkbox"/> 1003/1008 (URLA Lender page must be included) <input type="checkbox"/> All applicable Income Docs- per FNMA guidelines <input type="checkbox"/> Asset Docs (if applicable) <input type="checkbox"/> Mortgage Statements, Taxes and Insurance for all REO's owned <input type="checkbox"/> Final CD, Executed Note	Standalone <input type="checkbox"/> Mismo 3.4 File <input type="checkbox"/> Quorum's Home Equity Acknowledgement <input type="checkbox"/> Loan File Submission Form <input type="checkbox"/> 1003/1008 (URLA Lender page must be included) <input type="checkbox"/> All applicable Income Docs- per FNMA guidelines <input type="checkbox"/> Asset Docs (if applicable) <input type="checkbox"/> Mortgage Statements, Taxes and Insurance for all REO's owned
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Banking That's Good. For You.™

Quorum Federal Credit Union is a leader in innovative mortgage credit solutions.