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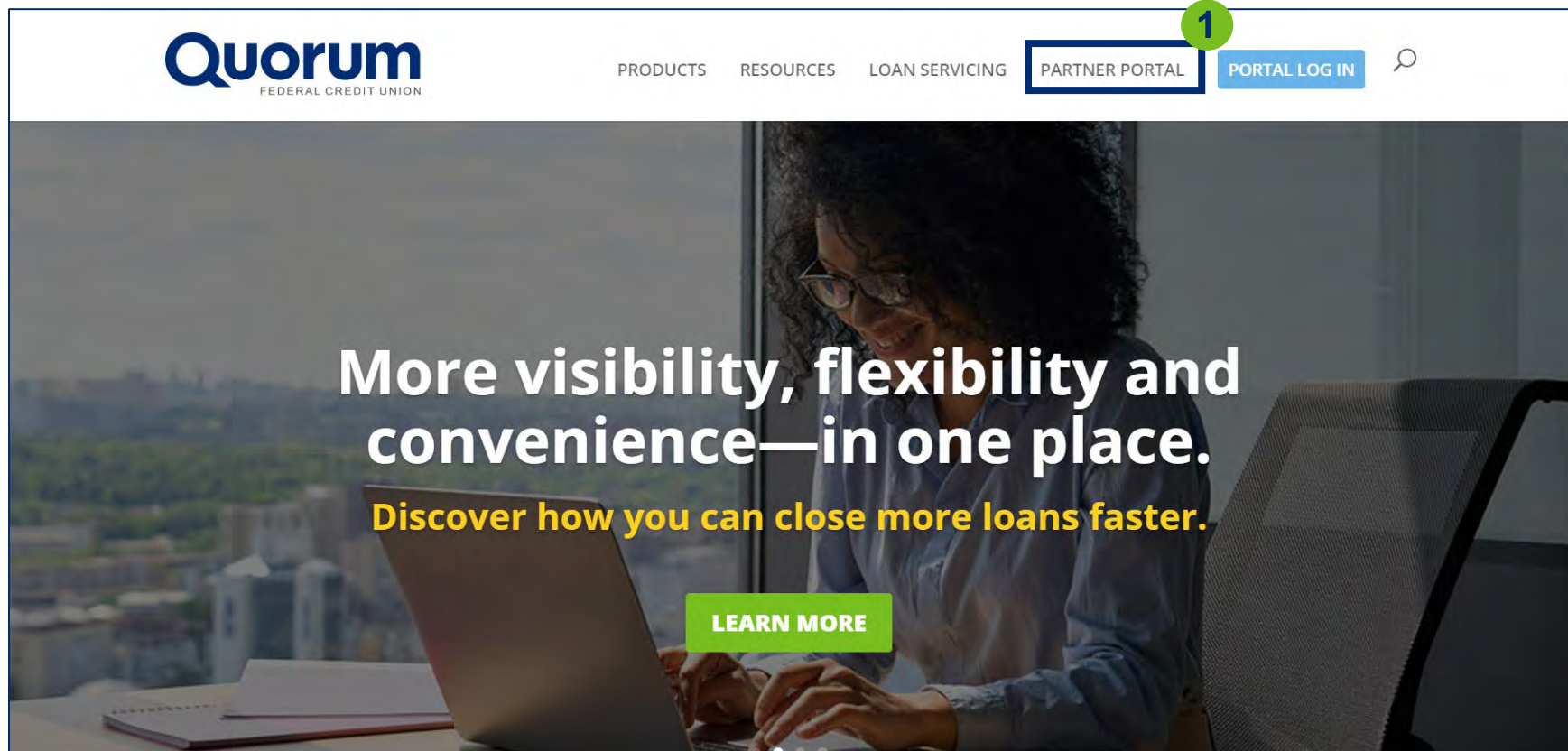
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QUORUM PARTNER PORTAL

NEW USER REGISTERING FOR ACCESS:

1. Visit partners.quorumfcu.org & select “Partner Portal.”





QUORUM PARTNER PORTAL

2. Click “Sign Up Now” in the “New User Sign Up” box.

Quorum
FEDERAL CREDIT UNION

PRODUCTS RESOURCES LOAN SERVICING **PARTNER PORTAL** PORTAL LOG IN

Success is right at your fingertips.

Introducing the Quorum Partner Portal, powered by TPO Connect. Simple, streamlined and efficient, it's ready to help you close more loans—and maximize profitability—faster than ever.

Take control with all your loans on a single platform and get the simplicity, visibility and flexibility you need to access key information and data at a glance.

It's time to increase your competitive advantage and close more loans for maximum profitability. Sign up today—it's fast and easy and help is just a click away.

Registered User Log In
Existing users please log in here.
PORTAL LOG IN

New User Sign Up
New users please request access below.
SIGN UP NOW

We look forward to putting our mortgage services to work for you!
We help our business partners close loans for their borrowers efficiently and on time.



2. Fill out the Partner Portal New User Sign Up form.

The screenshot shows the Quorum Partner Portal New User Sign Up form. The form is titled "Partner Portal New User Sign Up" and includes the instruction "Ready to submit a loan? Please register here." The form fields are as follows:

- Company Name
- Company NMLS #
- Branch NMLS
- Branch Street Address
- Branch City
- Branch State/Region
- Loan Officer Name
- Loan Officer NMLS #

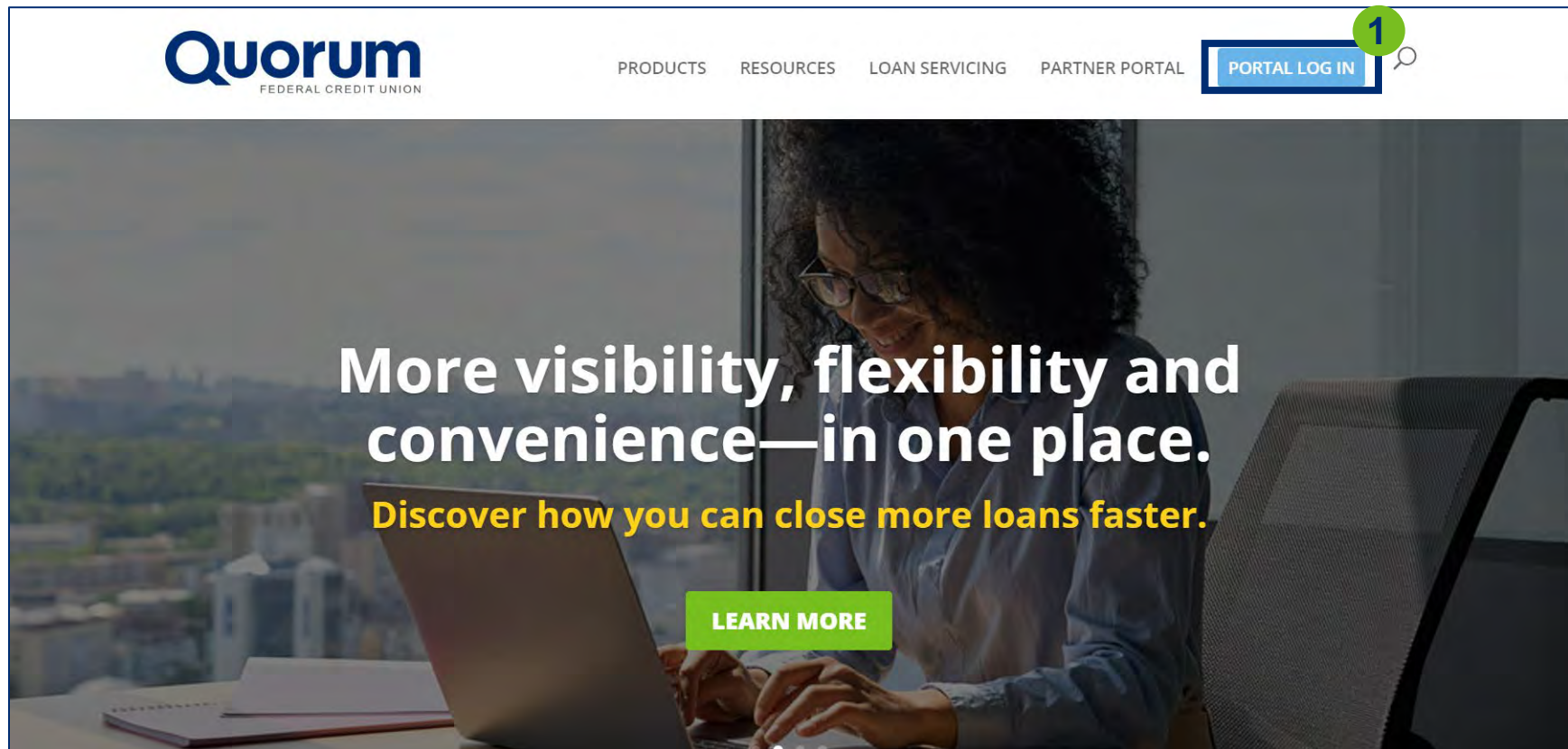
A green circle with the number 3 is located in the top right corner of the form area.



QUORUM PARTNER PORTAL

EXISTING USER LOGGING INTO THE PARTNER PORTAL:

1. Visit partners.quorumfcu.org & select “Portal Log In.”





2. Enter username and click “Continue.”

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CONTACT US Login

HOME ▾ RESOURCES ▾

**Spring Special!
Limited Time Offer!**

- Visit <https://partners.quorumfcu.org/> to view *Rate Matrix and Program Guidelines*

Having Trouble Logging In?

Having troubles logging in? If it's been more than 30 days since your last log in, please click here and select New User Sign Up.

Current Turn Times

HELOC

- Submission: 1 business day
- Initial Underwriting (once submitted to Underwriting): 1 business day
- CTC: 1 business day

LOGIN ✕

User Name

☐ Internal User

Continue



3. Enter password and click “Login.”

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BANKING THAT'S GOOD. FOR YOU.

CONTACT US Login

HOME ▾ RESOURCES ▾

Spring Special! Limited Time Offer!

- Visit <https://partners.quorumfcu.org/> to view *Rate Matrix and Program Guidelines*

Having Trouble Logging In?

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Current Turn Times

HELOC

- Submission: 1 business day
- Initial Underwriting (once submitted to Underwriting): 1 business day
- CTC: 1 business day

LOGIN

lisa.jacobs@quorumfcu.org

Password

☐ Remember Me

Login

[Forgot Password?](#)



PARTNER PORTAL OVERVIEW:

1. Once logging in, you will be brought to the home page below.

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CONTACT US Lisa Silipino

WELCOME PIPELINE ADD NEW LOAN REPORTING HOME RESOURCES DOCUMENTS

Partner Page

Recently Accessed Loans

No data.

Company Announcements

EXCITING ENHANCEMENTS - live Monday, 10/18/2021!
10/18/2021 7:00 AM

Lender Key Contacts

Mortgage Sales Team - Primary
855-436-3588
MortgageSales@quorumfcu.org



QUORUM PARTNER PORTAL

2. Click “Welcome” from the top menu to return to the above page, at any time when in the partner portal.



QUORUM PARTNER PORTAL

3. You will find your account executive's contact information (phone number & email address) under "Lender Key Contacts."



QUORUM PARTNER PORTAL

4. Click “Pipeline” from the top menu to view the loans in your pipeline.

The screenshot displays the Quorum Partner Portal interface. At the top, the Quorum logo and tagline "BANKING THAT'S GOOD. FOR YOU." are visible. The top navigation bar includes links for WELCOME, PIPELINE (highlighted with a green circle and the number 4), ADD NEW LOAN, REPORTING, HOME, RESOURCES, and DOCUMENTS. On the right side of the header, there are links for CONTACT US and a user profile for Lisa Silipino. Below the navigation bar, a search bar labeled "Find Loan" with a "Loan #" input field and a search icon is present, along with an "Advanced Filter" button and a print icon. The main content area features a table with columns: Current Loan Status, Application Date, Loan #, Borrower Name, Next Expected Milestone, Underwriting Approval Date, Loan Amt, and HELOC Initial Advance. On the left side of the main content area, there is a sidebar with "LOAN OPTIONS" including "VIEW" (All loans, My Loans) and "LOAN STATUS" (Current, Archived).



QUORUM PARTNER PORTAL

5. Click “Add New Loan” from the top menu and fill out the “Register Wholesale Loan” form to start a new submission (see *Starting a New Submission* section for a step-by-step overview of completing a new loan submission).

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WELCOME PIPELINE **ADD NEW LOAN**

LOAN OPTIONS

VIEW

- All loans
- My Loans

LOAN STATUS

- Current
- Archived

Register Wholesale Loan

Choose Contacts

LOAN OFFICER

Organization: Quorum Test Branch A

User Name: Select

LOAN PROCESSOR

Organization: Quorum Test Branch A

User Name: Select

Cancel Next



QUORUM PARTNER PORTAL

6. Click “Home” AND “Partner Page” from the top menu to visit our main website partners.quorumfcu.org.



QUORUM PARTNER PORTAL

7. To log out, click your name in the upper right corner, then click “logout.”

The screenshot displays the Quorum Partner Portal interface. At the top left is the Quorum logo with the tagline "BANKING THAT'S GOOD. FOR YOU." Below this is a dark blue navigation bar containing the following links: WELCOME, PIPELINE, ADD NEW LOAN, REPORTING, HOME (with a dropdown arrow), RESOURCES (with a dropdown arrow), and DOCUMENTS. In the top right corner, there is a "CONTACT US" link and a user profile dropdown menu for "Lisa Silipino". The dropdown menu includes options for "Change Password" and "Logout". A green circle with the number "7" is placed over the "Logout" button. The main content area is divided into three columns. The first column, titled "Recently Accessed Loans", contains a grey box with the text "No data." The second column, titled "Company Announcements", features a message: "EXCITING ENHANCEMENTS - live Monday, 10/18/2021! 10/18/2021 7:00 AM". The third column, titled "Lender Key Contacts", lists the "Mortgage Sales Team - Primary" with the phone number "855-436-3588" and the email address "MortgageSales@quorumfcu.org". Each of the three columns has a small blue circle with the number "1" in the bottom right corner.



CHECK THE STATUS OF AN EXISTING SUBMISSION:

1. After logging in to TPO Connect, click “Pipeline” from the top menu.

The screenshot shows the Quorum Partner Portal interface. The top navigation bar includes links for WELCOME, PIPELINE (highlighted with a green circle and the number 1), ADD NEW LOAN, REPORTING, HOME, RESOURCES, and DOCUMENTS. The main content area displays a table of loan submissions. The table has columns for Current Loan Status, Application Date, Loan #, Borrower Name, Next Expected Milestone, Underwriting Approval Date, Loan Amt, and HELOC Initial Advance. A single row is visible, showing an Active Loan with an application date of 05/25/2023, loan number 230531168, borrower Customer JR, Ken N, and a loan amount of 75,000.00. The left sidebar contains filters for LOAN OPTIONS (VIEW, All loans, My Loans) and LOAN STATUS (Current, Archived). The bottom right corner shows a pagination control set to 30 per page and a page number 1.

	Current Loan Status	Application Date	Loan #	Borrower Name	Next Expected Milestone	Underwriting Approval Date	Loan Amt	HELOC Initial Advance
<input type="checkbox"/>	Active Loan	05/25/2023	230531168	Customer JR, Ken N	Initial LO Review		75,000.00	75,000.00



QUORUM PARTNER PORTAL

2. Search your pipeline by selecting the column title to sort by that column or entering the loan number in the “Find Loan Search Box.”

The screenshot displays the Quorum Partner Portal interface. At the top, the Quorum logo and tagline "BANKING THAT'S GOOD. FOR YOU." are visible. The navigation bar includes links for WELCOME, PIPELINE, ADD NEW LOAN, REPORTING, HOME, RESOURCES, and DOCUMENTS. A search box labeled "Find Loan" with a "Loan #" dropdown and a search icon is highlighted with a green circle and the number 2. To the right of the search box is an "Advanced Filter" button. Below the navigation bar, a table lists loan information. The table has columns: Current Loan Status, Application Date, Loan #, Borrower Name, Next Expected Milestone, Underwriting Approval Date, Loan Amt, and HELOC Initial Advance. A single row of data is shown: Active Loan, 05/25/2023, 230531168, Customer JR, Ken N, Initial LO Review, 75,000.00, and 75,000.00. On the left side, there are filters for "VIEW" (All loans, My Loans) and "LOAN STATUS" (Current, Archived). At the bottom right, there is a pagination control showing "30 per page" and a page number "1".

Current Loan Status	Application Date	Loan #	Borrower Name	Next Expected Milestone	Underwriting Approval Date	Loan Amt	HELOC Initial Advance
Active Loan	05/25/2023	230531168	Customer JR, Ken N	Initial LO Review		75,000.00	75,000.00



QUORUM PARTNER PORTAL

3. Double click on the desired loan submission.

The screenshot displays the Quorum Partner Portal interface. At the top, the Quorum logo and tagline 'BANKING THAT'S GOOD. FOR YOU.' are visible. The navigation bar includes links for WELCOME, PIPELINE, ADD NEW LOAN, REPORTING, HOME, RESOURCES, and DOCUMENTS. A search bar labeled 'Find Loan' with a dropdown arrow and a magnifying glass icon is present, along with an 'Advanced Filter' button and a print icon. The main content area features a table of loan submissions. The table has columns for Current Loan Status, Application Date, Loan #, Borrower Name, Next Expected Milestone, Underwriting Approval Date, Loan Amt, and HELOC Initial Advance. A green circle with the number 3 highlights the 'Active Loan' row. The left sidebar contains 'LOAN OPTIONS' with a 'VIEW' section showing 'All loans' (selected) and 'My Loans', and a 'LOAN STATUS' section showing 'Current' (selected) and 'Archived'. The bottom right corner shows '30 per page' and a page number '1'.

	Current Loan Status	Application Date	Loan #	Borrower Name	Next Expected Milestone	Underwriting Approval Date	Loan Amt	HELOC Initial Advance
<input type="checkbox"/>	Active Loan	05/25/2023	230531168	Customer JR, Ken N	Initial LO Review		75,000.00	75,000.00



QUORUM PARTNER PORTAL

4. View updates within the submission.

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CONTACT US Lisa Sillipino

WELCOME PIPELINE ADD NEW LOAN REPORTING HOME RESOURCES DOCUMENTS

Ken Customer
10655 Birch St, Burbank, CA, 91502-1234
Quorum TEST

Loan #: 230531168
Total Loan Am... **\$75,000.00**

Loan Type: **HELOC**
Loan Purpose: **Purchase**

Interest Rate: **91.750%**
Loan To Value... **22.06% / 22.06%**

Started
Wh **2nd**

Activities Workflow

LOAN SUMMARY

URLA

PRODUCT PRICING & LOCK

DOCUMENTS

CONDITIONS

LOAN ACTIONS

Step 2 - Complete Sub...

\$75,000.00
22.06% / 22.06% / 22.06%

Base Loan Amount
\$75,000.00

MI, FF, MIP Financed
\$0.00

Primary Mortgage Total
\$0.00

Started
05/25/2023

Conditions

Open 0
[Show Details](#)

Down Payment P & I
\$265,000 \$0

Reserves DTI
\$257,400.00 45.015%/48.664%

Not Locked 91.750%

Amortization Type
ARM

Amortization Term
240

Credit Information



QUORUM PARTNER PORTAL

5. Click “Pipeline” from the top menu to return to your pipeline.

The screenshot displays the Quorum Partner Portal interface. At the top, the Quorum logo and tagline "BANKING THAT'S GOOD. FOR YOU." are visible. The top navigation bar includes links for WELCOME, PIPELINE (highlighted with a green circle and the number 5), ADD NEW LOAN, REPORTING, HOME, RESOURCES, and DOCUMENTS. The user's name, Lisa Sillipino, is in the top right corner.

Below the navigation bar, the loan details for "Ken Customer" are shown. The customer's address is 10655 Birch St, Burbank, CA, 91502-1234, Quorum TEST. The loan details include: Loan #: 230531168, Total Loan Am...: \$75,000.00, Loan Type: HELOC, Loan Purpose: Purchase, Interest Rate: 91.750%, and Loan To Value...: 22.06% / 22.06%. The loan started on 05/25/2023, and the user has access to the Wh, 2nd, and 3rd tabs.

The left sidebar contains a list of activities and workflow steps. The "LOAN SUMMARY" section is active, showing the loan amount of \$75,000.00 and the interest rate of 22.06% / 22.06% / 22.06%. The "LOAN ACTIONS" section shows the loan is "Not Locked 91.750%".

The main content area displays the loan summary and details. The "Started" section shows the start date of 05/25/2023. The "Conditions" section shows the loan is "Open" with a value of 0. The "Down Payment" section shows a value of \$265,000. The "Reserves" section shows a value of \$257,400.00. The "Credit Information" section is partially visible at the bottom.



UPLOAD ADDITIONAL DOCUMENTS TO AN EXISTING SUBMISSION:

1. Once logging into TPO Connect, click “Pipeline.”

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CONTACT US Lisa Sillipino

WELCOME **PIPELINE** ADD NEW LOAN REPORTING HOME RESOURCES DOCUMENTS

Find Loan Loan #

<input type="checkbox"/>	Current Loan Status	Application Date	Loan #	Borrower Name	Next Expected Milestone	Underwriting Approval Date	Loan Amt	HELOC Initial Advance
<input type="checkbox"/>	Active Loan	05/25/2023	230531168	Customer JR, Ken N	Initial LO Review		75,000.00	75,000.00

LOAN OPTIONS

VIEW

- ☒ All loans
- ☐ My Loans

LOAN STATUS

- ☒ Current
- ☐ Archived

30 per page 1



QUORUM PARTNER PORTAL

2. Double click on the desired loan submission.

The screenshot displays the Quorum Partner Portal interface. At the top, the Quorum logo and tagline 'BANKING THAT'S GOOD. FOR YOU.' are visible. The navigation bar includes links for WELCOME, PIPELINE, ADD NEW LOAN, REPORTING, HOME, RESOURCES, and DOCUMENTS. A search bar labeled 'Find Loan' with a dropdown arrow and a magnifying glass icon is present, along with an 'Advanced Filter' button and a print icon. The main content area features a table with the following columns: Current Loan Status, Application Date, Loan #, Borrower Name, Next Expected Milestone, Underwriting Approval Date, Loan Amt, and HELOC Initial Advances. The table contains one visible row with the following data: Active Loan, 05/25/2023, 230531168, Customer JR, Ken N, Initial LO Review, 75,000.00, and 75,000.00. A green circle with the number 2 is highlighting the second row of the table. On the left side, there is a sidebar with 'LOAN OPTIONS' and 'VIEW' sections. The 'VIEW' section has radio buttons for 'All loans' (selected) and 'My Loans'. The 'LOAN STATUS' section has radio buttons for 'Current' (selected) and 'Archived'. At the bottom right, there is a pagination control showing '30 per page' and a page number '1'.

	Current Loan Status	Application Date	Loan #	Borrower Name	Next Expected Milestone	Underwriting Approval Date	Loan Amt	HELOC Initial Advances
<input type="checkbox"/>	Active Loan	05/25/2023	230531168	Customer JR, Ken N	Initial LO Review		75,000.00	75,000.00



QUORUM PARTNER PORTAL

3. Click “documents.”

The screenshot displays the Quorum Partner Portal interface. At the top, the Quorum logo and tagline 'BANKING THAT'S GOOD. FOR YOU.' are visible. The navigation bar includes links for WELCOME, PIPELINE, ADD NEW LOAN, REPORTING, HOME, RESOURCES, and DOCUMENTS. The DOCUMENTS link is highlighted in the sidebar, and a green circle with the number '3' is placed over it. The main content area shows loan details for 'Ken Customer' (10655 Birch St, Burbank, CA, 91502-1234, Quorum TEST). The loan information includes Loan #: 230531168, Total Loan Amount: \$75,000.00, Loan Type: HELOC, Loan Purpose: Purchase, Interest Rate: 91.750%, and Loan To Value: 22.06% / 22.06%. The 'Started' date is 05/25/2023. The 'Conditions' section shows 'Open' status with a value of 0. The 'Down Payment' is \$265,000, and 'P & I' is \$0. The 'Reserves' are \$257,400.00, and 'DTI' is 45.015%/48.664%. The 'Amortization Type' is ARM, and the 'Amortization Term' is 240. The 'Credit Information' section is partially visible at the bottom.

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CONTACT US Lisa Sillipino

WELCOME PIPELINE ADD NEW LOAN REPORTING HOME RESOURCES DOCUMENTS

Ken Customer
10655 Birch St, Burbank, CA, 91502-1234
Quorum TEST

Loan #: 230531168
Total Loan Am... **\$75,000.00**

Loan Type: **HELOC**
Loan Purpose: **Purchase**

Interest Rate: **91.750%**
Loan To Value... **22.06% / 22.06%**

Started
Wh **2nd**

Activities **Workflow**

LOAN SUMMARY

URLA

PRODUCT PRICING & LOCK

3 **DOCUMENTS**

CONDITIONS

LOAN ACTIONS

Step 2 - Complete Sub...

\$75,000.00
22.06% / 22.06% / 22.06%

Base Loan Amount: \$75,000.00
MI, FF, MIP Financed: \$0.00

Primary Mortgage Total: \$0.00

Started
05/25/2023

Conditions

Open: 0
[Show Details](#)

Down Payment: \$265,000
P & I: \$0

Reserves: \$257,400.00
DTI: 45.015%/48.664%

Not Locked 91.750%

Amortization Type: ARM
Amortization Term: 240

Credit Information



QUORUM PARTNER PORTAL

4. Under “[Unassigned]” click “Browse For Files.”

The screenshot displays the Quorum Partner Portal interface. At the top, the Quorum logo and tagline 'BANKING THAT'S GOOD. FOR YOU.' are visible. The navigation bar includes links for WELCOME, PIPELINE, ADD NEW LOAN, REPORTING, HOME, RESOURCES, and DOCUMENTS. The user's name, Lisa Silipino, is in the top right corner.

The main content area shows the 'Ken Customer' profile with loan details: Loan # 230531168, Total Loan Amount \$75,000.00, Loan Type HELOC, Loan Purpose Purchase, Interest Rate 91.750%, and Loan To Value 22.06% / 22.06%. The 'Started' status is 'Wh' and '2nd'.

On the left, the 'Activities' sidebar is expanded, showing 'LOAN SUMMARY', 'URLA', 'PRODUCT PRICING & LOCK', 'DOCUMENTS' (highlighted), and 'CONDITIONS'. Below these are 'LOAN ACTIONS' and 'Step 2 - Complete Sub...'. The 'Workflow' tab is also visible.

The 'Documents' section displays a list of documents. The first document is '[UNASSIGNED]' with a 'Drag & Drop files here or Browse for files' button. The 'Browse for files' button is highlighted with a red box and a red circle containing the number 4. Below it is a document titled 'FLOOD CERTIFICATE' with a similar 'Browse for files' button. The 'Ken Customer' name is visible at the bottom of the document list.

Quick Tips!

1. Upload the [HELOC Acknowledgement](#) and [Loan Submission Sheet](#) to their respective folders (select **+Add Documents** to add these folders), and all remaining documents to the **Unassigned** folder below using the *Drag and Drop* or *Browse for File* options.
2. Click [Step 2 - Complete Submission](#) (menu to left)

Max attachment size is 200 MB. View Supported Files.

Expand All Collapse All + Add Document Print Fax Cover Sheet

All Borrowers

[UNASSIGNED] Drag & Drop files here or **Browse for files**

FLOOD CERTIFICATE Comments Drag & Drop files here or **Browse for files**

Ken Customer



QUORUM PARTNER PORTAL

5. Upload the Q-Submission Form and HELOC Acknowledgement Form.

The screenshot displays the Quorum Partner Portal interface. The top navigation bar includes the Quorum logo, the tagline "BANKING THAT'S GOOD. FOR YOU.", and a "CONTACT US" link. The main navigation menu features "WELCOME", "PIPELINE", "ADD NEW LOAN", "REPORTING", "HOME", "RESOURCES", and "DOCUMENTS". The left sidebar shows a "Ken Customer" profile and a "Workflow" section with "LOAN SUMMARY", "URLA", "PRODUCT PRICING & LOCK", "DOCUMENTS", "CONDITIONS", and "LOAN ACTIONS". The "DOCUMENTS" section is highlighted, showing a "Step 2 - Complete Sub..." status. The main content area displays a "Quick Tips!" section with instructions: "1. Upload the HELOC Acknowledgement Form" and "2. Click Step 2 - Complete Sub...". A file upload dialog box is open, showing the "Desktop" folder. The dialog lists files: "B2B - Success Measurement", "Google Chrome", "HELOC Acknowledgement Form - May 2023 (3)", and "Q-Submission Sheet Template - Mortgage Sale...". A green circle with the number "5" is overlaid on the dialog box. The right sidebar shows a "Documents" section with a "Add Document" button and a "Print Fax Cover Sheet" button. Below these are "Drag & Drop files here or" and "Browse for files" options.



QUORUM PARTNER PORTAL

6. Once the upload is complete, they will be displayed below. Click “Close and Refresh” to move forward.

The screenshot displays the Quorum Partner Portal interface for a customer named Ken. The top header includes customer information (10655 Birch St, Burbank, CA, 91502-1234, Quorum TEST) and loan details (Loan #: 230531168, Total Loan Am... \$75,000.00, Loan Type: HELOC, Loan Purpose: Purchase, Interest Rate: 91.750%, Loan To Value... 22.06% / 22.06%). The left sidebar contains navigation options: Activities, Workflow, LOAN SUMMARY, URLA, PRODUCT PRICING & LOCK, DOCUMENTS (highlighted), CONDITIONS, and LOAN ACTIONS. The main content area shows a 'Quick Tips!' section with instructions on uploading documents. Below this, a 'Max attachment size is 200 MB. View Supported Files.' message is displayed. A 'Drag & Drop files here or Browse for files' area is shown, with a 'Close and Refresh' button. Two document upload progress bars are visible, both at 100% completion. The first document is 'HELOC Acknowledgement Form - May 2023 (3).pdf' (1.20 MB) and the second is 'Q-Submission Sheet Template - Mortgage Sales - May 2023.pdf' (1.39 MB). A green circle with the number '6' is overlaid on the progress bars. Below the progress bars, a table lists the uploaded documents with their names, sizes, upload dates, and user names.

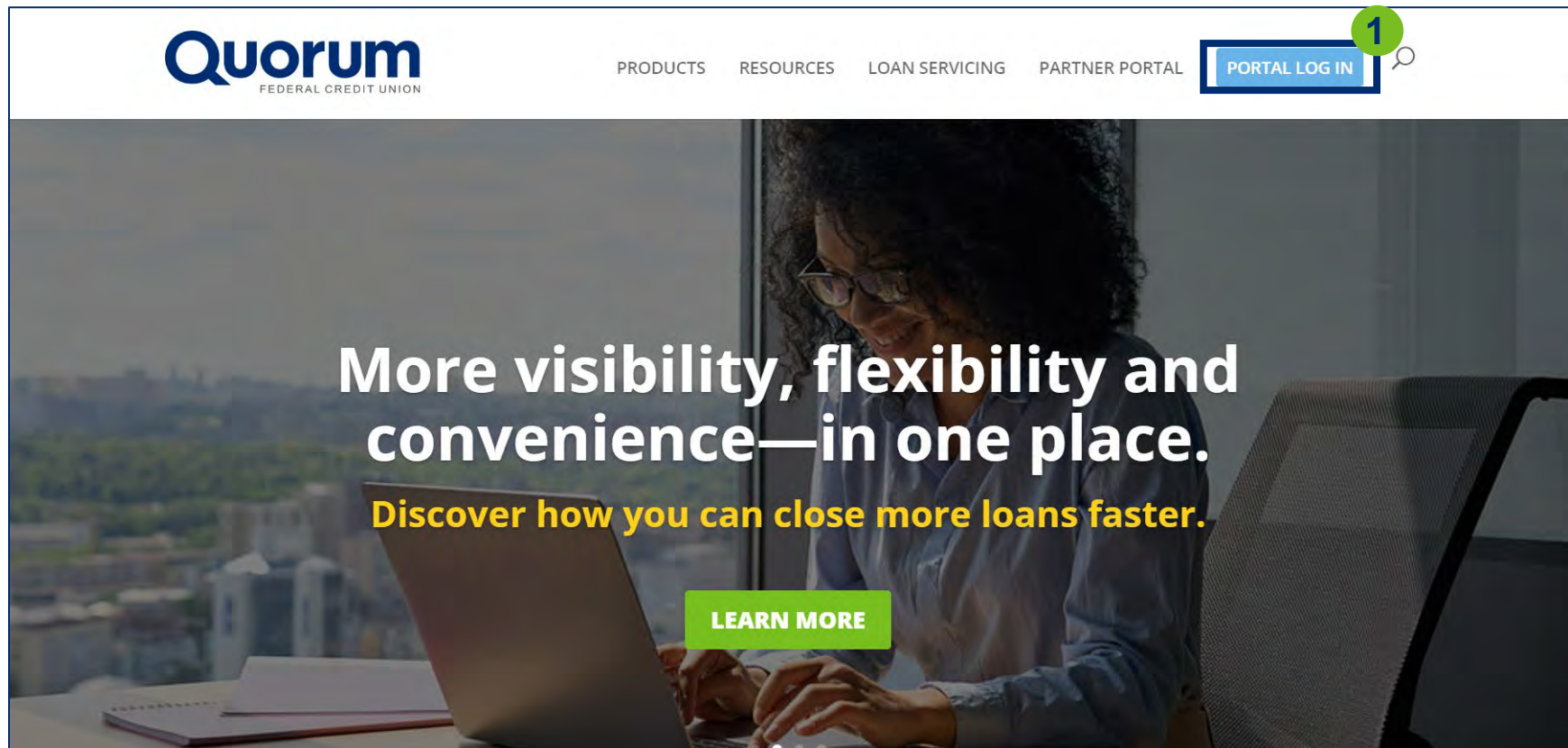
Document Name	Size	Upload Date	User
HELOC Acknowledgement Form - May 2023 (3).pdf	315 KB	05/25/2023 10:24 AM	Lisa Silipino
Q-Submission Sheet Template - Mortgage Sales - May 2023.pdf	0 KB	05/25/2023 10:24 AM	Lisa Silipino



QUORUM PARTNER PORTAL

UNABLE TO LOGIN TO PARTNER PORTAL FORGOT PASSWORD:

1. Visit partners.quorumfcu.org & select “Portal Log In.”





QUORUM PARTNER PORTAL

2. Enter username, check “Internal User” box and click “Continue.”

The screenshot shows the Quorum Partner Portal login interface. The header includes the Quorum logo and the tagline "BANKING THAT'S GOOD. FOR YOU." along with navigation links for "HOME" and "RESOURCES". The main content area features a "LOGIN" modal window. The modal contains a "User Name" input field, an "Internal User" checkbox, and a "Continue" button. A green circle with the number "2" is positioned over the "Internal User" checkbox, indicating the step to check this box. The background of the portal shows a "Spring Special! Limited Time Offer!" section with a link to the Rate Matrix and Program Guidelines, a "Having Trouble Logging In?" section with a link to New User Sign Up, and a "Current Turn Times" section for HELOC submissions.

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CONTACT US Login

HOME RESOURCES

Spring Special! Limited Time Offer!

- Visit <https://partners.quorumfcu.org/> to view *Rate Matrix and Program Guidelines*

Having Trouble Logging In?

Having troubles logging in? If it's been more than 30 days since your last log in, please click here and select New User Sign Up.

Current Turn Times

HELOC

- Submission: 1 business day
- Initial Underwriting (once submitted to Underwriting): 1 business day
- CTC: 1 business day

LOGIN

User Name

☐ Internal User

Continue



3. Click “Forgot Password.”

The screenshot shows the Quorum Partner Portal interface. At the top left is the Quorum logo with the tagline "BANKING THAT'S GOOD. FOR YOU." Below the logo is a navigation bar with "HOME" and "RESOURCES" links. On the right side of the header are "CONTACT US" and "Login" links. The main content area features three panels on the left: "Spring Special! Limited Time Offer!" with a link to a rate matrix, "Having Trouble Logging In?" with instructions for new users, and "Current Turn Times" for HELOC submissions. A central modal titled "LOGIN" is open, displaying a text input for the email "lisa.jacobs@quorumfcu.org", a password input field with a toggle icon, a "Remember Me" checkbox, and a "Login" button. A green circle with the number "3" is positioned above the modal. A blue box highlights the "Forgot Password?" link at the bottom of the modal.

Quorum
BANKING THAT'S GOOD. FOR YOU.

HOME RESOURCES

CONTACT US Login

Spring Special!
Limited Time Offer!

- Visit <https://partners.quorumfcu.org/> to view Rate Matrix and Program Guidelines

Having Trouble Logging In?

Having troubles logging in? If it's been more than 30 days since your last log in, please click here and select New User Sign Up.

Current Turn Times

HELOC

- Submission: 1 business day
- Initial Underwriting (once submitted to Underwriting): 1 business day
- CTC: 1 business day

LOGIN

lisa.jacobs@quorumfcu.org

Password

☐ Remember Me

Login

Forgot Password?



4. Type in your email address and click “Submit.”

Having Trouble Logging In?

Having troubles logging in? If it's been more than 30 days since your last log in, please click here and select New User Sign Up.

Current Turn Times

HELOC

- Submission: 1 business day
- Initial Underwriting (once submitted to Underwriting): 1 business day
- CTC: 1 business day

FORGOT PASSWORD

PLEASE ENTER THE LOGIN EMAIL ADDRESS FOR THE ACCOUNT.

LOGIN EMAIL ADDRESS

Login E-mail Address or Username

SUBMIT

Partner Page
Resource Guide

2500 Westchester Avenue, Purchase, NY 10577

Privacy Policy Statement

TPO Connect_PROD_20230318

© 2022 Quorum Federal Credit Union. Serving members since 1934.



5. You will see the following message on-screen.

The screenshot displays the Quorum Partner Portal interface. On the left, there are two sections: 'Having Trouble Logging In?' with a link to 'New User Sign Up' and 'Current Turn Times' for HELOC, listing submission, underwriting, and CTC times. The main content area features a 'FORGOT PASSWORD' modal dialog, highlighted with a green circle containing the number 5. The modal includes instructions on email delivery and two steps for password reset. The footer contains links for 'Partner Page Resource Guide', '2500 Westchester Avenue, Purchase, NY 10577', and 'Privacy Policy Statement', along with the text 'TPO Connect_PROD_20230318' and '© 2022 Quorum Federal Credit Union. Serving members since 1934.'

Having Trouble Logging In?
Having troubles logging in? If it's been more than 30 days since your last log in, please click here and select New User Sign Up.

Current Turn Times
HELOC

- Submission: 1 business day
- Initial Underwriting (once submitted to Underwriting): 1 business day
- CTC: 1 business day

FORGOT PASSWORD

If it is a valid account, an email has been sent to your contact email address.

Next Steps:

1. Check your inbox for a password reset email from us . If you don't see this email, it may have been mistakenly placed in your spam mail folder.
2. Follow the instructions in the email to reset your password.

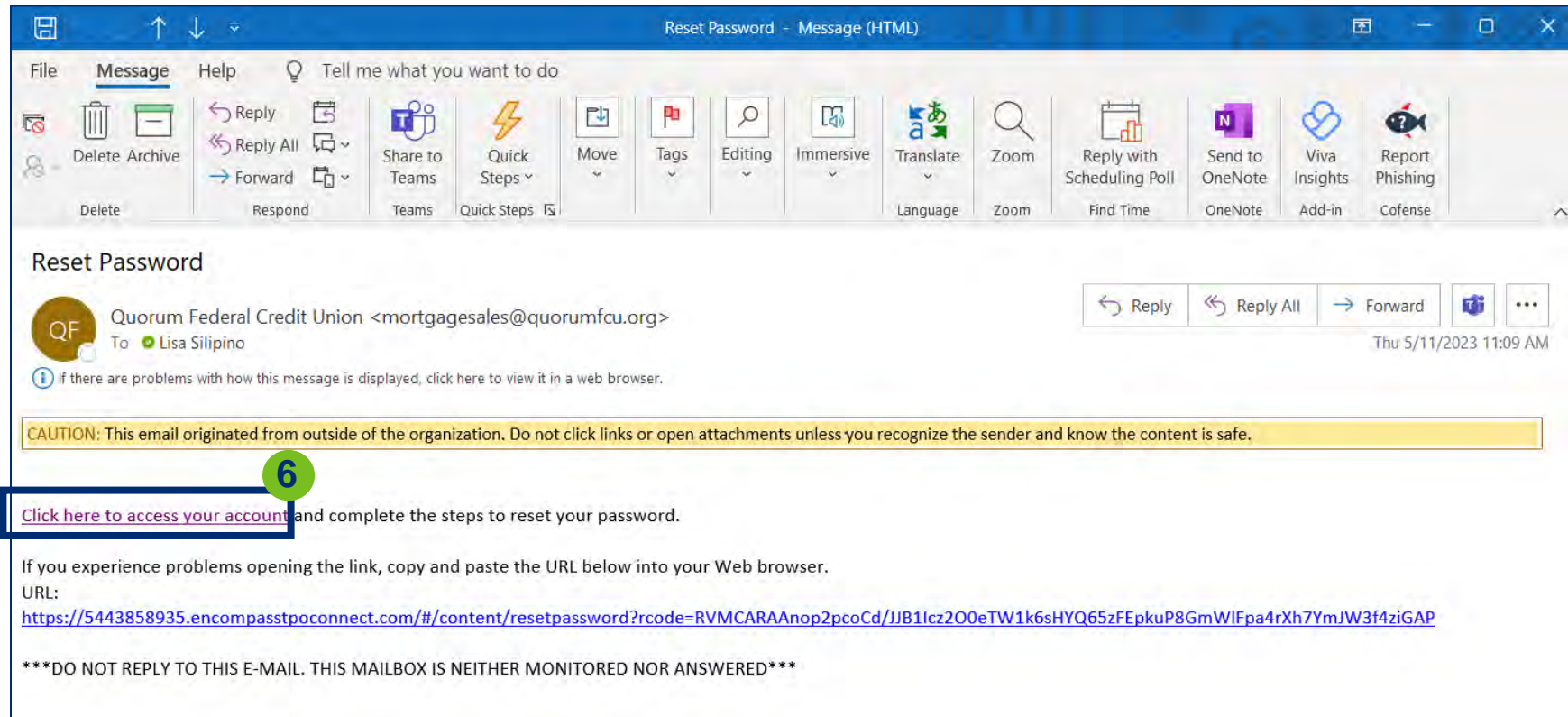
Partner Page Resource Guide | 2500 Westchester Avenue, Purchase, NY 10577 | Privacy Policy Statement

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QUORUM PARTNER PORTAL

6. You will receive the following email. Click “Click here to access your account” to update your password.





7. Type in your email, create a new password and click “Reset Password.”

Spring Special! Limited Time Offer!

- Visit <https://partners.quorumfcu.org/> to view *Rate Matrix and Program Guidelines*

Having Trouble Logging In?

Having troubles logging in? If it's been more than 30 days since your last log in, please click [here](#) and select New User Sign Up.

Current Turn Times

HELOC

- Submission: 1 business day
- Initial Underwriting (once submitted to Underwriting): 1 business day
- CTC: 1 business day

Reset Password

Email

* New Password

* Re-enter New Password



8. Click “Continue.”

The screenshot displays the Quorum Partner Portal interface. On the left, there are three informational sections: 'Spring Special! Limited Time Offer!' with a link to <https://partners.quorumfcu.org/>, 'Having Trouble Logging In?' with a link to 'New User Sign Up', and 'Current Turn Times' for HELOC (Submission: 1 business day, Initial Underwriting: 1 business day, CTC: 1 business day). The main content area is titled 'Reset Password' and features a success message: 'Password was reset successfully.' with a green checkmark icon. A green circle with the number '8' is placed over the 'Continue' button in the success message. Below the success message are input fields for 'New Password' and 'Re-enter New Password', and a 'Reset Password' button.

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Current Turn Times

HELOC

- Submission; 1 business day
- Initial Underwriting (once submitted to Underwriting); 1 business day
- CTC; 1 business day

Reset Password

✓

Password was reset successfully.

Continue

New Password

Re-enter New Password

Reset Password



9. Click “Click here to Log in” to access your account.

Quorum
BANKING THAT'S GOOD. FOR YOU.

CONTACT US Login

HOME ▾ RESOURCES ▾

**Spring Special!
Limited Time Offer!**

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Login

[Click here to Log In](#)